**INTEREST RATES MARKET NOTICE**

**Date: 29 October 2014**

**Subject:** New Financial Instrument Listing

***(LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA –“LBK08”)***

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The JSE Limited has granted a listing to **LAND & AGRICULTURAL DEVELOPMENT BANK OF SOUTH AFRICA** on Interest Rate Market with effect from 30 October 2014 under its **Domestic Medium Term Note Programme** dated **18 October 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 6,122,000,000.00

**Bond Code** LBK08

**Nominal Issued** R 325,000,000.00

**Issue Price** 100%

**Coupon** 7.975% (3 Month JIBAR as at 27 October 2014 of 6.075% plus 190 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 October 2019

**Books Close** 20 January, 20 April, 20 July, 20 October

**Interest Payment Date(s)** 30 January, 30 April, 30 July, 30 October

**Last Day to Register** By 17:00 on 19 January, 19 April, 19 July, 19 October

**Issue Date** 30 October 2014

**Date Convention** Modified Following

**Interest Commencement Date** 30 October 2014

**First Interest Payment Date** 30 January 2015

**ISIN No.** ZAG000121005

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/LBK08%20Pricing%20Supplement%2020141030.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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